

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, July 28, 2015 (the “Prospectus”) issued by China Railway Signal & Communication Corporation Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia).

This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in Hong Kong, the United States or in any other jurisdictions. The securities referred to in this announcement have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, August 30, 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



China Railway Signal & Communication Corporation Limited*
中國鐵路通信信號股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Number of Offer Shares under the Global : 1,750,000,000 H Shares (subject to the Offering Over-allotment Option)

Number of International Offer Shares : 1,702,663,000 H Shares (subject to Over-allotment Option)

Number of Hong Kong Public Offer Shares : 47,337,000 H Shares

Offer Price : HK\$6.30 per H Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)

Normal value : RMB1.00 per H Share

Stock code : 3969

Joint Sponsors



Morgan Stanley



Financial Advisor



MACQUARIE

Joint Global Coordinators



Morgan Stanley



Joint Bookrunners and Joint Lead Managers



Morgan Stanley



* For identification only.

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$6.30 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$6.30 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$10,765.6 million.
- A total of 2,503 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 47,337,000 Hong Kong Offer Shares, equivalent to approximately 0.54 times of the total number of 87,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The final number of Offer Shares under the Hong Kong Public Offering is 47,337,000 Offer Shares, representing approximately 2.70% of the total number of Offer Shares initially available under the Global Offering. The Joint Global Coordinators have exercised their discretion to reallocate 40,163,000 Offer Shares initially available for subscription under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — International Offering” in the Prospectus.
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 40,163,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of H Shares under the International Offering has been increased to 1,702,663,000 Offer Shares, representing approximately 97.30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), whereas the number of Offer Shares under the Hong Kong Public Offering has been decreased to 47,337,000 H Shares, representing approximately 2.70% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. China Railway Group Investment (Hong Kong) Limited (“**China Railway Investment**”) has subscribed for 123,063,000 H Shares, Guangdong Finance Investment International Co., Ltd (“**GFI**”) has subscribed for 123,063,000 H Shares, Shanghai Zhenhua Port Machinery (Hong Kong) Company Limited (“**Shanghai Zhenhua**”) has subscribed for 123,063,000 H Shares, China Shipping (Hong Kong) Holdings Co., Limited (“**China Shipping HK**”) has subscribed for 123,063,000 H Shares, Genertec Hong Kong International Capital Ltd. (“**Genertec Capital**”) has subscribed for 98,450,000 H Shares, Beijing Infrastructure Investment (Hong Kong) Limited (“**BII HK**”) has subscribed for 73,838,000 H Shares, China Life Insurance Company Limited (“**China Life**”) has subscribed for 61,531,000 H Shares, Guangzhou Xinhua Urban Development Industry Investment Enterprise (Limited Partnership) (“**Guangzhou Fund**”) has subscribed for 61,531,000 H Shares, Pingan-UOB Wealthtone Asset Management Company Limited (“**Pingan UOB Wealthtone**”) has subscribed for 61,531,000 H Shares, Heywin Investments Limited (“**Heywin**”) has subscribed for 61,531,000 H Shares, Zhongchuan Investment & Development Co., Ltd (“**Zhongchuan**”), through China Industrial International Trust Limited, has subscribed for 62,858,000 H Shares, CMI Financial Holding Corporation (“**CMI**”) has in aggregate subscribed for 61,531,000 H Shares, China Merchants Bank Corporation Limited Asset Management (“**CMB Asset**”) has subscribed for 61,531,000 H Shares, CSR (Hong Kong) Co. Limited (“**CSR HK**”) has subscribed for 36,919,000 H Shares, China Construction Investment Co., Ltd (Shanghai) (“**CCI(Shanghai)**”) has subscribed for 36,919,000 H Shares, Hengjian International Investment Holding (Hong Kong) Limited (“**Hengjian International**”) has subscribed for 24,612,000 H Shares, in all totalling 1,195,034,000 H Shares representing in aggregate (i) approximately 13.66% of the Company’s total issued share capital following the completion of the Global Offering; and (ii) approximately 68.29% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the thirtieth day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 262,500,000 additional H Shares at the Offer Price. In the event that the Over-allotment Option is exercised to cover over-allocations in the International Offering an announcement will be made. There was an over-allocation of 262,500,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, save as disclosed in this announcement to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with rules 8.08(3) and 8.24 of the Listing Rules.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Thursday, August 6, 2015 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.crsc.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Thursday, August 6, 2015;
 - from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, August 6, 2015 to 12:00 midnight on Wednesday, August 12, 2015. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/ its application to search for his/her/its own allocation result;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, August 6, 2015 to Sunday, August 9, 2015; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, August 6, 2015 to Saturday, August 8, 2015 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, August 6, 2015.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Thursday, August 6, 2015.
 - H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Thursday, August 6, 2015.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, August 6, 2015.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Thursday, August 6, 2015.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Thursday, August 6, 2015. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Thursday, August 6, 2015.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Thursday, August 6, 2015.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, August 7, 2015, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, August 7, 2015. The H Shares will be traded in board lots of 1000 H Shares each. The stock code of the H Shares is 3969.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$6.30 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$6.30 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment

Option, is estimated to be approximately HK\$10,765.6 million. Please refer to the section headed “Net Proceeds of the Global Offering” in this announcement.

The Directors announce that at the close of the application lists at 12:00 noon on Friday, July 31, 2015, a total of 2,503 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 47,337,000 Hong Kong Offer Shares, equivalent to approximately 0.54 times the total number of 87,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Joint Global Coordinators have exercised their discretion to reallocate 40,163,000 Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — International Offering” in the Prospectus.

Of the 2,503 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 47,337,000 Hong Kong Offer Shares, a total of 2,494 applications in respect of a total of 27,737,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$8.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.63 times the 43,750,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 9 applications in respect of a total of 19,600,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$8.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.45 times the 43,750,000 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to bounced cheques. 1 application has been rejected due to invalid application. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 43,750,000 H Shares) have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 40,163,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of H Shares under the International Offering has been increased to 1,702,663,000 Offer Shares, representing approximately 97.30% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), whereas the number of Offer Shares under the Hong Kong Public Offering has been decreased to 47,337,000 H Shares, representing approximately 2.70% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

Based on the Offer Price of HK\$6.30 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Our Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

| | Number of H Shares subscribed | Percentage of the Offer Shares* | Percentage of the total issued share capital following the completion of the Global Offering* |
|--------------------------|-------------------------------------|---------------------------------------|--|
| China Railway Investment | 123,063,000 | 7.03% | 1.41% |
| GFI | 123,063,000 | 7.03% | 1.41% |
| Shanghai Zhenhua | 123,063,000 | 7.03% | 1.41% |
| China Shipping HK | 123,063,000 | 7.03% | 1.41% |
| Genertec Capital | 98,450,000 | 5.63% | 1.13% |
| BII HK | 73,838,000 | 4.22% | 0.84% |
| China Life | 61,531,000 | 3.52% | 0.70% |
| Guangzhou Fund | 61,531,000 | 3.52% | 0.70% |
| Pingan UOB Wealthtone | 61,531,000 | 3.52% | 0.70% |
| Heywin | 61,531,000 | 3.52% | 0.70% |
| Zhongchuan | 62,858,000 | 3.59% | 0.72% |
| CMI | 61,531,000 | 3.52% | 0.70% |
| CMB Asset | 61,531,000 | 3.52% | 0.70% |
| CSR HK | 36,919,000 | 2.11% | 0.42% |
| CCI(Shanghai) | 36,919,000 | 2.11% | 0.42% |
| Hengjian International | 24,612,000 | 1.41% | 0.28% |
| TOTAL | 1,195,034,000 | 68.29% | 13.66% |

* Assuming that the Over-allotment Option is not exercised.

The final number of Offer Shares under the International Offering is 1,702,663,000 H Shares (subject to the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 262,500,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Global Coordinators from the date of the International Underwriting Agreement up to (and including) the date which is the thirtieth day from the last day for lodging applications under the Hong Kong Public Offering (Sunday, August 30, 2015) to require the Company to allot and issue up to an aggregate of 262,500,000 additional H Shares representing approximately 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover among other things, over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

61,531,000 H Shares, representing approximately 0.70% of the Company's total issued share capital immediately following the Global Offering (before the exercise of the Over-allotment Option) were placed, as mentioned above, to CMB Asset, a cornerstone investor. CMB Asset is a department of China Merchants Banks Co., Ltd. (“CMB”), one of the Joint Bookrunners and Joint Lead Managers, and therefore is a connected client of CMB within the meaning of the Placing Guidelines set out in the Appendix 6 to the Listing Rules. We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to permit the Company to allocate H Shares to CMB Asset as a cornerstone investor, subject to the conditions disclosed in the section titled “Our Cornerstone Investors— China Merchants Bank Corporation Limited Asset Management” in the Prospectus. Such conditions have been satisfied.

The H Shares placed to the connected clients are held by the connected clients on behalf of independent third parties. Each of the Joint Sponsors and the Joint Bookrunners confirms that the Offer Shares allocated under each of the placements to CMB Asset was not made on a preferential basis. On these bases, the Hong Kong Stock Exchange has granted consent to the Relevant Placements.

Each of the Cornerstone Investors has agreed that without the prior written consent of the Company, the relevant Joint Bookrunner(s) and the Joint Global Coordinators, it will not, whether directly or indirectly, at any time during the period of six months

following the Listing Date (the "**Lock-up Period**"), dispose of any of the H Shares they have purchased pursuant to the relevant cornerstone investor agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

59,000,000 H Shares, representing approximately 0.67% of the Company's total issued share capital immediately following the Global Offering (before the exercise of the Over-allotment Option), were placed to Sinomach Finance Co., Ltd. ("**SINOMACH Finance**"), a "close associate" of an existing Shareholder. We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a waiver from strict compliance with Rule 10.04 of the Listing Rules and Paragraph 5(2) of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules to permit the proposed investment by SINOMACH Finance, subject to the conditions disclosed in the section titled "Waivers from Strict Compliance with the Hong Kong Listing Rules — Subscription of H Shares by Close Associates of Existing Shareholders" in the Prospectus. Such conditions have been satisfied. No H Shares were placed to Alstom Holdings and China Reform Technology Innovation Equity Investment Fund.

The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or, save as disclosed in the foregoing (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage prescribed by rule 8.08 of the Listing Rules and, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

| NO. OF SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT / BALLOT Pool A | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR |
|------------------------------------|---------------------------------|---|---|
| 1,000 | 754 | 1,000 Shares | 100% |
| 2,000 | 444 | 2,000 Shares | 100% |
| 3,000 | 185 | 3,000 Shares | 100% |
| 4,000 | 128 | 4,000 Shares | 100% |
| 5,000 | 208 | 5,000 Shares | 100% |
| 6,000 | 54 | 6,000 Shares | 100% |
| 7,000 | 32 | 7,000 Shares | 100% |
| 8,000 | 49 | 8,000 Shares | 100% |
| 9,000 | 17 | 9,000 Shares | 100% |
| 10,000 | 262 | 10,000 Shares | 100% |
| 15,000 | 73 | 15,000 Shares | 100% |
| 20,000 | 72 | 20,000 Shares | 100% |
| 25,000 | 26 | 25,000 Shares | 100% |
| 30,000 | 34 | 30,000 Shares | 100% |
| 35,000 | 9 | 35,000 Shares | 100% |
| 40,000 | 10 | 40,000 Shares | 100% |
| 45,000 | 7 | 45,000 Shares | 100% |
| 50,000 | 36 | 50,000 Shares | 100% |
| 60,000 | 14 | 60,000 Shares | 100% |
| 70,000 | 6 | 70,000 Shares | 100% |
| 80,000 | 6 | 80,000 Shares | 100% |
| 100,000 | 41 | 100,000 Shares | 100% |
| 200,000 | 18 | 200,000 Shares | 100% |
| 300,000 | 4 | 300,000 Shares | 100% |
| 400,000 | 1 | 400,000 Shares | 100% |
| 500,000 | 2 | 500,000 Shares | 100% |
| 600,000 | 2 | 600,000 Shares | 100% |
| Total: | 2,494 | | |

| NO. OF SHARES APPLIED FOR | NO. OF VALID APPLICATIONS | BASIS OF ALLOTMENT / BALLOT POOL B | APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR |
|------------------------------------|---------------------------------|---|---|
| 700,000 | 1 | 700,000 Shares | 100.00% |
| 900,000 | 1 | 900,000 Shares | 100.00% |
| 1,000,000 | 4 | 1,000,000 Shares | 100.00% |
| 4,000,000 | 1 | 4,000,000 Shares | 100.00% |
| 5,000,000 | 2 | 5,000,000 Shares | 100.00% |
| Total: | 9 | | |

The final number of Offer Shares comprised in the Hong Kong Public Offering is 47,337,000 H Shares, representing approximately 2.70% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 1,702,663,000 H Shares which were allocated in full, representing approximately 97.30% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/ Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.crsc.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Thursday, August 6, 2015;
- from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, August 6, 2015 to 12:00 midnight on Wednesday, August 12, 2015. The user will be required to key in the Hong Kong identity card/passport/ Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, August 6, 2015, to Sunday, August 9, 2015; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, August 6, 2015 to Saturday, August 8, 2015 at all the receiving bank branches and sub-branches at the addresses set out in this announcement.

1. Bank of China (Hong Kong) Limited

| | Branch | Address |
|-------------------------|---|--|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | Central District (Wing On House) Branch | 71 Des Voeux Road Central |
| | Shek Tong Tsui Branch | 534 Queen's Road West, Shek Tong Tsui |
| | Wan Chai (Wu Chung House) Branch | 213 Queen's Road East, Wan Chai |
| | Lee Chung Street Branch | 29-31 Lee Chung Street, Chai Wan |
| Kowloon | Shanghai Street (Mong Kok) Branch | 611-617 Shanghai Street, Mong Kok |
| | Kowloon Plaza Branch | Unit 1, Kowloon Plaza, 485 Castle Peak Road |
| | To Kwa Wan Branch | 80N To Kwa Wan Road, To Kwa Wan |
| | Telford Gardens Branch | Shop P2 Telford Gardens, Kowloon Bay |
| | Kwun Tong Plaza Branch | G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong |
| New Territories | Citywalk Branch | Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan |
| | Tuen Mun San Hui Branch | G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun |

2. Wing Lung Bank Limited

| | Branch | Address |
|-------------------------|----------------------|---|
| Hong Kong Island | Head Office | 45 Des Voeux Road Central |
| | Johnston Road Branch | 118 Johnston Road |
| | North Point Branch | 361 King's Road |
| Kowloon | Mongkok Branch | B/F Wing Lung Bank Centre, 636 Nathan Road |
| New Territories | Yuen Long Branch | 37 On Ning Road |

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporeresults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, August 6, 2015 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 63933179 | 1000 | D1217500 | 15000 | E7256209 | 3000 | H0443575 | 4000 |
| 63933179 | 1000 | D1269381 | 2000 | E7271291 | 1000 | H302347A | 3000 |
| 63933179 | 1000 | D1298020 | 1000 | E7303606 | 1000 | H3198938 | 5000 |
| 63933179 | 1000 | D1400615 | 2000 | E7416613 | 5000 | H3316604 | 5000 |
| 63933179 | 1000 | D1547055 | 2000 | E7460981 | 3000 | H3341587 | 2000 |
| 63933179 | 1000 | D1833961 | 1000 | E7482152 | 1000 | H344999A | 2000 |
| 63933179 | 1000 | D1997239 | 3000 | E7753210 | 1000 | H3573445 | 1000 |
| 63933179 | 1000 | D2037069 | 1000 | E7831416 | 60000 | H3599975 | 5000 |
| 63933179 | 1000 | D2141567 | 3000 | E7960240 | 1000 | H362824A | 10000 |
| 63933179 | 1000 | D2196426 | 2000 | E8019979 | 10000 | H3643109 | 2000 |
| A0201068 | 3000 | D2196434 | 2000 | E8117881 | 1000 | H4068183 | 1000 |
| A1964170 | 8000 | D2251168 | 2000 | E8226761 | 5000 | H4205636 | 2000 |
| A1976527 | 2000 | D2356849 | 1000 | E8253629 | 4000 | H438431A | 2000 |
| A2060216 | 60000 | D2383595 | 1000 | E8303340 | 2000 | H4436212 | 1000 |
| A2433470 | 1000 | D2483425 | 1000 | E8491252 | 4000 | H4464607 | 1000 |
| A4566885 | 2000 | D2552699 | 1000 | E8565574 | 2000 | H4727063 | 1000 |
| A645992A | 5000 | D299431 | 1000 | E8578870 | 1000 | HA0124816 | 1000 |
| A6795962 | 2000 | D3348645 | 1000 | E8799028 | 2000 | K0017760 | 1000 |
| A7530776 | 1000 | D3624855 | 1000 | E891238A | 10000 | K0122793 | 15000 |
| A8443729 | 2000 | D3717284 | 6000 | E8931198 | 2000 | K014696A | 1000 |
| A8464122 | 3000 | D3787037 | 1000 | E9049855 | 1000 | K0271659 | 3000 |
| A8581501 | 50000 | D379534A | 2000 | E9086459 | 1000 | K0424935 | 1000 |
| A8632726 | 10000 | D3887732 | 10000 | E9101865 | 5000 | K04334526 | 1000 |
| A8633412 | 1000 | D395670A | 10000 | E9504625 | 1000 | K0503029 | 1000 |
| A9084935 | 1000 | D3966365 | 1000 | E9522461 | 1000 | K0526312 | 1000 |
| A9103824 | 10000 | D4033753 | 2000 | E9799307 | 1000 | K0582859 | 2000 |
| A9107625 | 5000 | D4126301 | 1000 | G0419604 | 8000 | K0723576 | 1000 |
| A9126654 | 1000 | D4136072 | 2000 | G0456739 | 1000 | K0791075 | 2000 |
| A9276877 | 1000 | D4209460 | 1000 | G0551502 | 1000 | K0850500 | 1000 |
| A9298137 | 5000 | D4242565 | 2000 | G0565678 | 1000 | K0904384 | 1000 |
| A9775636 | 3000 | D4342012 | 1000 | G061153A | 1000 | K096462A | 2000 |
| A981545A | 1000 | D4384149 | 1000 | G0858462 | 1000 | K0971960 | 30000 |
| A9863268 | 1000 | D4687532 | 6000 | G0948690 | 2000 | K1020757 | 4000 |
| B1306540 | 7000 | D538388A | 3000 | G1056653 | 1000 | K1266810 | 5000 |
| B1342822 | 1000 | D5574782 | 2000 | G110996A | 15000 | K1279491 | 2000 |
| B2161228 | 2000 | D5623074 | 2000 | G1355995 | 2000 | K1372955 | 1000 |
| B2392076 | 1000 | D5667063 | 1000 | G1494146 | 1000 | K1428829 | 1000 |
| B360347A | 1000 | D5690774 | 1000 | G172771A | 2000 | K1784692 | 3000 |
| B3706171 | 20000 | D5754446 | 2000 | G172821A | 10000 | K229995A | 1000 |
| B3813911 | 1000 | D6236058 | 10000 | G1897593 | 2000 | K2308088 | 1000 |
| B4401757 | 15000 | D6403876 | 1000 | G2091584 | 1000 | K2546949 | 1000 |
| B7035972 | 2000 | D6417710 | 3000 | G2128135 | 1000 | K2934752 | 1000 |
| B9212790 | 4000 | D649152A | 1000 | G2173580 | 1000 | K2975858 | 1000 |
| B9397782 | 1000 | D6498532 | 1000 | G2484179 | 1000 | K3018849 | 1000 |
| B9896851 | 2000 | D7053151 | 1000 | G2664746 | 3000 | K3165868 | 4000 |
| B9990300 | 45000 | D8435090 | 3000 | G2714042 | 1000 | K3739171 | 1000 |
| C1516106 | 4000 | D8440485 | 3000 | G2875070 | 5000 | K3856631 | 2000 |
| C2323131 | 1000 | E0045687 | 1000 | G3057215 | 1000 | K4077407 | 2000 |
| C2602065 | 5000 | E0300946 | 10000 | G3283541 | 1000 | K448746A | 1000 |
| C2617291 | 1000 | E0500066 | 2000 | G3420875 | 4000 | K4499077 | 1000 |
| C2724578 | 1000 | E0733699 | 1000 | G3585076 | 5000 | K4599713 | 3000 |
| C3354340 | 6000 | E0880004 | 100000 | G3594946 | 35000 | K4608232 | 10000 |
| C3411573 | 3000 | E1298503 | 10000 | G3896306 | 1000 | K4716418 | 1000 |
| C3462747 | 1000 | E2042871 | 2000 | G4121650 | 2000 | K4860233 | 10000 |
| C3513376 | 1000 | E2074897 | 2000 | G4162136 | 7000 | K4911431 | 8000 |
| C3523665 | 1000 | E213251A | 1000 | G4307282 | 1000 | K4963199 | 5000 |
| C3624887 | 2000 | E2236986 | 7000 | G4421093 | 1000 | K5239338 | 1000 |
| C3689938 | 2000 | E273028A | 1000 | G4573519 | 1000 | K5281857 | 1000 |
| C3694303 | 1000 | E2868036 | 1000 | G5003082 | 3000 | K5320127 | 1000 |
| C3715475 | 3000 | E2919773 | 5000 | G5010259 | 1000 | K5345820 | 10000 |
| C3749086 | 3000 | E3061802 | 1000 | G5123347 | 5000 | K5362741 | 5000 |
| C389437A | 4000 | E3083741 | 1000 | G5454343 | 1000 | K5512557 | 3000 |
| C3974934 | 2000 | E3345266 | 2000 | G5531372 | 2000 | K5553342 | 5000 |
| C3997985 | 1000 | E3350049 | 20000 | G5578344 | 1000 | K5643856 | 1000 |
| C4027785 | 1000 | E3473876 | 1000 | G569994A | 2000 | K5803268 | 1000 |
| C4256709 | 1000 | E4383838 | 1000 | G5731843 | 2000 | K6124291 | 3000 |
| C426079A | 4000 | E4395917 | 1000 | G5731851 | 5000 | K6142605 | 1000 |
| C4308962 | 1000 | E4435005 | 3000 | G5893827 | 2000 | K6336221 | 2000 |
| C4373020 | 20000 | E4612667 | 1000 | G5914360 | 4000 | K6579086 | 2000 |
| C4547029 | 1000 | E4651344 | 1000 | G5978229 | 6000 | K7475756 | 1000 |
| C4832904 | 6000 | E466456A | 5000 | G6113086 | 1000 | K7604467 | 1000 |
| C4847545 | 5000 | E4688299 | 2000 | G6215350 | 7000 | K8018391 | 1000 |
| C4887423 | 4000 | E4906490 | 4000 | G6270564 | 2000 | K834826A | 20000 |
| C5327308 | 3000 | E4946352 | 5000 | G6401324 | 8000 | K8376034 | 1000 |
| C5608536 | 1000 | E5290787 | 4000 | G652972A | 3000 | K843879A | 20000 |
| C563992A | 6000 | E5297544 | 3000 | G6572536 | 1000 | K874145A | 1000 |
| C5906820 | 1000 | E5314155 | 1000 | G6805417 | 2000 | K9429069 | 1000 |
| C6022519 | 1000 | E532147A | 10000 | G6852865 | 7000 | K954321A | 1000 |
| C6045764 | 1000 | E5379400 | 3000 | G6987809 | 3000 | P0036718 | 1000 |
| C6486450 | 9000 | E5439799 | 1000 | G7013034 | 10000 | P2047547 | 4000 |
| D006607A | 2000 | E5677320 | 1000 | G7067010 | 1000 | P2357899 | 1000 |
| D0391353 | 3000 | E5767478 | 20000 | G8010063 | 3000 | P2574571 | 1000 |
| D0481824 | 1000 | E5894992 | 8000 | G8033284 | 5000 | P3284739 | 2000 |
| D0945758 | 5000 | E646181A | 1000 | G8033810 | 1000 | P335334A | 1000 |
| D100499A | 5000 | E6886233 | 10000 | G8043956 | 10000 | P3872088 | 3000 |
| D1081447 | 10000 | E6978294 | 3000 | G8128250 | 1000 | P3994191 | 2000 |
| D115939A | 1000 | E7173567 | 3000 | G8244951 | 4000 | P6118716 | 2000 |
| D1179897 | 3000 | E7193797 | 2000 | H0260608 | 3000 | P6727054 | 4000 |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| P7476136 | 4000 | | | | | | |
| P8207295 | 2000 | | | | | | |
| P9072601 | 1000 | | | | | | |
| R0311633 | 1000 | | | | | | |
| R1037160 | 10000 | | | | | | |
| R1082255 | 3000 | | | | | | |
| R1188487 | 1000 | | | | | | |
| R4529242 | 1000 | | | | | | |
| R7196279 | 8000 | | | | | | |
| R738910 | 2000 | | | | | | |
| R8988241 | 2000 | | | | | | |
| V0004480 | 10000 | | | | | | |
| V0215406 | 1000 | | | | | | |
| V0338818 | 5000 | | | | | | |
| V0466638 | 1000 | | | | | | |
| V0590037 | 1000 | | | | | | |
| Y0023270 | 1000 | | | | | | |
| Y0049474 | 1000 | | | | | | |
| Y0273420 | 3000 | | | | | | |
| Y1620779 | 10000 | | | | | | |
| Y1646026 | 1000 | | | | | | |
| Y1730221 | 1000 | | | | | | |
| Y1882544 | 1000 | | | | | | |
| Y3778817 | 1000 | | | | | | |
| Y4527508 | 1000 | | | | | | |
| Z0493652 | 10000 | | | | | | |
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| Z1368177 | 10000 | | | | | | |
| Z1799666 | 1000 | | | | | | |
| Z1848233 | 2000 | | | | | | |
| Z1965264 | 4000 | | | | | | |
| Z2180228 | 1000 | | | | | | |
| Z2346991 | 2000 | | | | | | |
| Z2564646 | 1000 | | | | | | |
| Z2576326 | 1000 | | | | | | |
| Z3285511 | 2000 | | | | | | |
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| Z3867677 | 1000 | | | | | | |
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| Z4660863 | 1000 | | | | | | |
| Z5413223 | 1000 | | | | | | |
| Z6058699 | 5000 | | | | | | |
| Z612568A | 1000 | | | | | | |
| Z6287477 | 5000 | | | | | | |
| Z6689850 | 1000 | | | | | | |
| Z7034106 | 5000 | | | | | | |
| Z7419881 | 1000 | | | | | | |
| Z7490632 | 2000 | | | | | | |
| Z8348317 | 3000 | | | | | | |
| Z839694A | 1000 | | | | | | |
| Z8509248 | 1000 | | | | | | |
| Z8657840 | 1000 | | | | | | |
| Z8677213 | 1000 | | | | | | |
| Z9013513 | 1000 | | | | | | |
| Z9148257 | 2000 | | | | | | |
| Z9150294 | 5000 | | | | | | |
| Z9209418 | 2000 | | | | | | |
| Z9612867 | 2000 | | | | | | |
| Z9650769 | 1000 | | | | | | |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| 14402890 | 30000 | | | | | | |
| 16063767 | 15000 | | | | | | |
| 16492996 | 20000 | | | | | | |
| 17388532 | 50000 | | | | | | |
| 30671532 | 4000 | | | | | | |
| A353839A | 50000 | | | | | | |
| A4373939 | 4000 | | | | | | |
| A4970627 | 1000 | | | | | | |
| A6819926 | 1000 | | | | | | |
| A6878566 | 30000 | | | | | | |
| A7641462 | 5000 | | | | | | |
| A8156444 | 10000 | | | | | | |
| A899086A | 2000 | | | | | | |
| A9045913 | 15000 | | | | | | |
| B4227382 | 5000 | | | | | | |
| B7272192 | 1000 | | | | | | |
| B9313732 | 2000 | | | | | | |
| B9702380 | 1000 | | | | | | |
| C5908459 | 70000 | | | | | | |
| D087172A | 1000 | | | | | | |
| D1402235 | 9000 | | | | | | |
| D1865251 | 5000 | | | | | | |
| D2086280 | 1000 | | | | | | |
| D2849632 | 1000 | | | | | | |
| D5827834 | 1000 | | | | | | |
| D6168206 | 3000 | | | | | | |
| D6860622 | 1000 | | | | | | |
| E0010026 | 4000 | | | | | | |
| E3771974 | 2000 | | | | | | |
| E3772520 | 1000 | | | | | | |
| E5709176 | 4000 | | | | | | |
| E5833942 | 1000 | | | | | | |
| E6455887 | 1000 | | | | | | |
| E7942463 | 4000 | | | | | | |
| E8035478 | 1000 | | | | | | |
| E8275592 | 4000 | | | | | | |
| E9081724 | 1000 | | | | | | |
| G0128286 | 4000 | | | | | | |
| G133551A | 4000 | | | | | | |
| G2674709 | 2000 | | | | | | |
| G4461338 | 3000 | | | | | | |
| G503364A | 5000 | | | | | | |
| G6667316 | 1000 | | | | | | |
| G6831329 | 2000 | | | | | | |
| H4079851 | 1000 | | | | | | |
| K0819727 | 5000 | | | | | | |
| K1929976 | 5000 | | | | | | |
| K4372743 | 6000 | | | | | | |
| M0578210 | 1000 | | | | | | |
| V0083534 | 1000 | | | | | | |
| Y1731317 | 1000 | | | | | | |
| Y5417722 | 1000 | | | | | | |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| 001014813 | 4000 | 203274640 | 5000 | 292121C | 2000 | 508246516 | 1000 |
| 001072015 | 5000 | 204146518 | 3000 | 293388C | 15000 | 511136045 | 2000 |
| 001081817 | 3000 | 204667026 | 1000 | 295495212 | 4000 | 511241278 | 25000 |
| 002203697 | 35000 | 204716138 | 2000 | 295582787 | 2000 | 511242834 | 8000 |
| 0037633 | 1000 | 20512101X | 2000 | 297331464 | 10000 | 51508836 | 10000 |
| 004171813 | 6000 | 205166432 | 15000 | 3000028 | 1000 | 51930873 | 5000 |
| 004290010 | 20000 | 205181718 | 2000 | 302215819 | 1000 | 603123922 | 1000 |
| 005206439 | 2000 | 206257517 | 5000 | 30304081X | 1000 | 605140517 | 1000 |
| 005215032 | 1000 | 206260011 | 7000 | 303252433 | 9000 | 605151715 | 3000 |
| 0059200 | 10000 | 206291622 | 2000 | 307013018 | 1000 | 608010044 | 2000 |
| 006019228 | 2000 | 207120012 | 20000 | 308010112 | 1000 | 609133034 | 20000 |
| 006210533 | 1000 | 208038489 | 10000 | 31010947 | 20000 | 610047338 | 1000 |
| 006359900 | 3000 | 208070030 | 5000 | 310300012 | 2000 | 610170018 | 10000 |
| 007111537 | 1000 | 208070565 | 3000 | 311021047 | 3000 | 610402198 | 15000 |
| 008037600 | 4000 | 208079947 | 6000 | 311261525 | 7000 | 611290942 | 2000 |
| 008096128 | 15000 | 209011479 | 10000 | 312051358 | 1000 | 612083115 | 15000 |
| 008254317 | 10000 | 210028924 | 5000 | 312195917 | 2000 | 679347 | 10000 |
| 008426800 | 10000 | 210031655 | 5000 | 312216555 | 4000 | 702172935 | 2000 |
| 009264900 | 10000 | 210045340 | 50000 | 328108899 | 5000 | 703142270 | 1000 |
| 009648700 | 1000 | 210207270 | 20000 | 328150180 | 50000 | 705280454 | 3000 |
| 011086015 | 1000 | 211012533 | 5000 | 329392740 | 2000 | 706014012 | 1000 |
| 01200078 | 1000 | 211100822 | 4000 | 329465322 | 1000 | 706183434 | 1000 |
| 0173212 | 8000 | 211130849 | 3000 | 330488099 | 1000 | 707228377 | 3000 |
| 0222561 | 5000 | 212149070 | 5000 | 330548017 | 2000 | 708230020 | 10000 |
| 02262946 | 2000 | 218212553 | 5000 | 346523954 | 2000 | 709071278 | 1000 |
| 03013730 | 1000 | 220239222 | 10000 | 347136780 | 4000 | 710291513 | 1000 |
| 039690001 | 1000 | 220323604 | 45000 | 347429920 | 3000 | 711082479 | 7000 |
| 039690002 | 1000 | 220344519 | 5000 | 348138165 | 20000 | 711201028 | 3000 |
| 039690003 | 6000 | 220582704 | 2000 | 350037842 | 7000 | 711202618 | 5000 |
| 039690004 | 100000 | 222202913 | 2000 | 352124197 | 2000 | 712163119 | 2000 |
| 039690005 | 2000 | 222403198 | 3000 | 352169643 | 3000 | 73613135 | 20000 |
| 039690006 | 1000 | 222454969 | 5000 | 352221899 | 3000 | 773109970 | 50000 |
| 039690007 | 10000 | 223197534 | 6000 | 357339217 | 1000 | 773473533 | 50000 |
| 039690008 | 2000 | 224426486 | 1000 | 357553312 | 2000 | 774027171 | 200000 |
| 039690009 | 2000 | 229184544 | 50000 | 358001030 | 5000 | 774089718 | 1000 |
| 039690010 | 10000 | 231004197 | 4000 | 359430055 | 1000 | 774370365 | 2000 |
| 039690011 | 2000 | 231169467 | 1000 | 359651999 | 2000 | 775101777 | 2000 |
| 039690012 | 4000 | 232200741 | 10000 | 363294315 | 2000 | 776230567 | 4000 |
| 04074015 | 2000 | 232315283 | 1000 | 366121523 | 2000 | 777011560 | 10000 |
| 0409313 | 3000 | 232357814 | 10000 | 373082502 | 1000 | 777153198 | 3000 |
| 0414052 | 5000 | 232542282 | 1000 | 374108546 | 3000 | 777285701 | 2000 |
| 0434294 | 15000 | 234141752 | 5000 | 379150816 | 1000 | 787322510 | 10000 |
| 0446062 | 2000 | 235430444 | 5000 | 383193232 | 1000 | 787695832 | 80000 |
| 0499239 | 5000 | 235450012 | 4000 | 383193851 | 1000 | 800031L | 1000 |
| 0505110 | 3000 | 236215000 | 10000 | 384161162 | 3000 | 800105C | 2000 |
| 05250381 | 1000 | 237149562 | 1000 | 385160205 | 50000 | 802057277 | 8000 |
| 0541857 | 20000 | 239314875 | 10000 | 385286505 | 1000 | 803042711 | 1000 |
| 0554336 | 10000 | 240216192 | 3000 | 385485651 | 3000 | 806101573 | 1000 |
| 0688804 | 4000 | 241117845 | 50000 | 385557848 | 1000 | 807147510 | 1000 |
| 0699466 | 1000 | 241416239 | 10000 | 385582168 | 200000 | 808251879 | 4000 |
| 0701257 | 1000 | 241484716 | 10000 | 388003410 | 2000 | 81228557X | 1000 |
| 0755229 | 5000 | 243125622 | 6000 | 388007825 | 1000 | 903217417 | 2000 |
| 0799188 | 25000 | 244169934 | 10000 | 388037863 | 4000 | 906162025 | 20000 |
| 0799191 | 25000 | 246082713 | 10000 | 388053670 | 1000 | 908154770 | 5000 |
| 08054346 | 1000 | 246242200 | 10000 | 388055477 | 1000 | 90826391X | 1000 |
| 0854971 | 8000 | 255160020 | 1000 | 388056392 | 1000 | 910106012 | 8000 |
| 0857211 | 2000 | 256109901 | 4000 | 388852915 | 30000 | 910153513 | 8000 |
| 0883793 | 10000 | 256110727 | 10000 | 390016129 | 10000 | 912012016 | 2000 |
| 0896586 | 4000 | 256210444 | 30000 | 390054658 | 8000 | 91224005X | 2000 |
| 0898377 | 1000 | 257217612 | 3000 | 394241897 | 2000 | A005292 | 10000 |
| 0951557 | 20000 | 258055557 | 2000 | 401292016 | 1000 | A3147366 | 5000 |
| 10024029 | 1000 | 258301118 | 1000 | 402061527 | 2000 | A3183745 | |
| 101170021 | 5000 | 259208015 | 50000 | 40228051X | 5000 | D6449426 | 10000 |
| 101300278 | 1000 | 259277028 | 10000 | 40427271X | 1000 | A3588451 | 20000 |
| 10156550 | 5000 | 259389575 | 7000 | 405130011 | 25000 | A4602032 | 1000 |
| 10262148 | 5000 | 259393189 | 2000 | 407093410 | 5000 | A5147851 | 1000 |
| 10267948 | 1000 | 259583631 | 3000 | 407103124 | 7000 | A738398 | 10000 |
| 10270183 | 1000 | 266043454 | 1000 | 407273211 | 1000 | A750449A | 2000 |
| 103091216 | 2000 | 266122555 | 2000 | 408164311 | 2000 | A7745810 | 1000 |
| 103153540 | 2000 | 266544543 | 1000000 | 410212625 | 1000 | A8402267 | 10000 |
| 103186118 | 1000 | 269207643 | 20000 | 410312026 | 200000 | A8493483 | 2000 |
| 104033816 | 1000 | 269283107 | 10000 | 411194040 | 5000 | A8730981 | 1000 |
| 104067019 | 2000 | 269310561 | 1000 | 411251015 | 10000 | A877458A | 1000 |
| 10524001X | 2000 | 269519609 | 7000 | 412222466 | 1000 | A9153589 | 1000 |
| 106145039 | 1000 | 273391508 | 3000 | 431227198 | 2000 | A9361270 | 15000 |
| 10628301X | 10000 | 274052083 | 10000 | 440301198 | 2000 | A9386184 | 2000 |
| 107030012 | 1000 | 274167782 | 1000 | 440301561 | 2000 | A9431716 | 1000 |
| 108186134 | 1000 | 276228434 | 3000 | 50073709 | 20000 | A9698658 | 2000 |
| 108213018 | 5000 | 279287569 | 3000 | 501076413 | 3000 | A986520 | 100000 |
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| 10917051X | 2000 | 289371924 | 100000 | 502240519 | 2000 | B3998326 | 2000 |
| 111186038 | 4000 | 290099571 | 2000 | 503013016 | 1000 | B5226967 | 5000 |
| 112053425 | 10000 | 290169994 | 2000 | 503070411 | 1000 | B680871C | 40000 |
| 12054164 | 3000 | 290344399 | 1000 | 50436096 | 10000 | B7943453 | 8000 |
| 14245872 | 15000 | 290384924 | 1000 | 50446418 | 4000 | B8198328 | 30000 |
| 200227858 | 5000 | 290469741 | 1000 | 50721265 | 10000 | B9069130 | 15000 |
| 20118155X | 10000 | 290771C | 2000 | 507228511 | 20000 | C06628293 | 1000 |
| 203044837 | 1000 | 290863C | 1000 | 50817964 | 3000 | C1367917 | 100000 |

| Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number (s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|
| C1852076 | 50000 | E3065034 | 1000 | G6664260 | 25000 | IS9471886 | 6000 |
| C2520522 | 5000 | E3191226 | 2000 | GS030673B | 100000 | IS9507767 | 2000 |
| C2695454 | 5000 | E3229622 | 2000 | GS032623B | 1000 | K0083461 | 1000 |
| C3249725 | 10000 | E334104A | 2000 | GS035611B | 5000 | K0140724 | 4000 |
| C3489394 | 2000 | E34889417 | 10000 | GS059761B | 7000 | K0164909 | 80000 |
| C3513554 | 10000 | E352151A | 1000 | GS059873B | 15000 | K037898 | 3000 |
| C3515646 | 2000 | E404620 | 1000 | GS060722B | 200000 | K044769 | 5000 |
| C3551219 | 2000 | E4048982 | 20000 | GS067792B | 5000 | K0552798 | 5000 |
| C410787 | 1000 | E4393361 | 1000 | GS072895B | 8000 | K0681385 | 1000 |
| C412360 | 2000 | E488098X | 60000 | GS077115B | 6000 | K0697370 | 100000 |
| C419706 | 3000 | E4908922 | 10000 | GS077915B | 10000 | K093819A | 2000 |
| C5027363 | 100000 | E5032893 | 3000 | GS080857B | 70000 | K1160516 | 1000 |
| C5398531 | 2000 | E5136745 | 15000 | GS081252B | 20000 | K2065215 | 5000 |
| C5491663 | 1000 | E5191304 | 1000 | GS082168B | 70000 | K211402A | 8000 |
| C5680717 | 2000 | E545772A | 10000 | GS082896B | 10000 | K218393 | 2000 |
| C5756209 | 4000 | E5491111 | 200000 | GS082980B | 15000 | K2389657 | 5000 |
| C5843969 | 1000 | E5572375 | 1000 | GS083515B | 1000 | K2597411 | 2000 |
| C608490 | 2000 | E5774245 | 1000 | GS085297B | 300000 | K2748134 | 2000 |
| C6096652 | 2000 | E5964192 | 60000 | GS089120B | 10000 | K276501 | 10000 |
| C6305383 | 1000 | E640378A | 2000 | GS090612B | 30000 | K297049A | 2000 |
| C6462365 | 5000 | E6417551 | 2000 | GS093213B | 2000 | K3232093 | 2000 |
| C647148 | 1000 | E6449828 | 15000 | GS093538B | 6000 | K3282538 | 1000 |
| D0004570 | 7000 | E6473214 | 2000 | GS093693B | 6000 | K3382419 | 1000 |
| D0047350 | 2000 | E6839316 | 2000 | GS095985B | 15000 | K4934350 | 2000 |
| D0369579 | 3000 | E684912 | 1000 | GS097701B | 20000 | K535369 | 3000 |
| D042846A | 5000 | E7278709 | 2000 | GS103629B | 6000 | K5393345 | 1000 |
| D070145A | 4000 | E7589283 | 4000 | GS106278B | 15000 | K5480027 | 2000 |
| D0952347 | 1000 | E767407 | 1000 | H0200060 | 2000 | K5570093 | 1000 |
| D0986152 | 10000 | E7763208 | 2000 | H074679 | 2000 | K6775829 | 3000 |
| D1065824 | 6000 | E7847983 | 2000 | H3138587 | 2000 | K6808468 | 20000 |
| D1282086 | 1000 | E8094822 | 4000 | H3291601 | 8000 | K735830A | 1000 |
| D132649 | 1000 | E8255508 | 1000 | H351998A | 100000 | K787362A | 20000 |
| D1805674 | 5000 | E828481 | 40000 | H3954376 | 20000 | K7967527 | 1000 |
| D2023564 | 8000 | E8811761 | 2000 | H411844A | 1000 | K9200789 | 1000 |
| D2220238 | 10000 | E8941789 | 2000 | H4259434 | 5000 | K9238875 | 15000 |
| D2912806 | 1000 | E9120991 | 1000 | H433164A | 2000 | K9273816 | 3000 |
| D2928028 | 15000 | E936680A | 3000 | H4379073 | 2000 | K9356800 | 2000 |
| D319724 | 60000 | E9366869 | 1000 | IS1066647 | 1000 | L12247208 | 35000 |
| D3203736 | 50000 | G000574 | 3000 | IS1074414 | 1000 | M0101538 | 2000 |
| D325456A | 20000 | G019297 | 1000 | IS1138290 | 4000 | M0410646 | 4000 |
| D3398588 | 2000 | G0273022 | 10000 | IS1203776 | 1000 | M1450404 | 1000 |
| D4069197 | 1000 | G0290571 | 1000 | IS1217040 | 1000 | M1663629 | 2000 |
| D4159617 | 1000 | G0391335 | 8000 | IS1605778 | 1000 | M2362355 | 2000 |
| D4394594 | 2000 | G0445362 | 2000 | IS1639050 | 15000 | M2508619 | 1000 |
| D4622473 | 2000 | G0682313 | 300000 | IS1701441 | 2000 | M2547312 | 4000 |
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| D4673477 | 10000 | G0986444 | 1000 | IS2071982 | 200000 | M382672A | 1000 |
| D4679580 | 2000 | G1142908 | 2000 | IS2386347 | 1000 | M4239801 | 1000 |
| D469864 | 1000 | G1544763 | 1000 | IS2429533 | 2000 | P1034611 | 10000 |
| D4758138 | 8000 | G155709 | 3000 | IS2490257 | 1000 | P2215350 | 2000 |
| D4758634 | 10000 | G1601937 | 6000 | IS2574346 | 1000 | P3201477 | 2000 |
| D4797702 | 2000 | G1655557 | 15000 | IS3100555 | 1000 | P3871537 | 4000 |
| D486499A | 2000 | G2029242 | 1000 | IS3249393 | 4000 | P5037933 | 3000 |
| D4924852 | 5000 | G2029617 | 2000 | IS3278427 | 1000 | P628926A | 45000 |
| D4933657 | 4000 | G2383364 | 5000 | IS3298146 | 2000 | P6881673 | 1000 |
| D5250014 | 50000 | G2393041 | 1000 | IS3513863 | 1000 | P746605A | 2000 |
| D5453446 | 2000 | G2607599 | 2000 | IS3546424 | 3000 | P8299009 | 1000 |
| D554221A | 10000 | G2637781 | 15000 | IS3553486 | 15000 | P8346031 | 1000 |
| D5577900 | 10000 | G265192A | 9000 | IS3596054 | 1000 | P8441883 | 10000 |
| D5649480 | 1000 | G2651938 | 2000 | IS3599053 | 1000 | R131637A | 8000 |
| D577210A | 4000 | G271573 | 25000 | IS3643517 | 15000 | R1719016 | 15000 |
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| D5780420 | 1000 | G289975 | 1000 | IS3830894 | 1000 | R4590928 | 5000 |
| D6014373 | 1000 | G29494617 | 1000 | IS3872423 | 4000 | R5833689 | 10000 |
| D6044566 | 2000 | G3030686 | 10000 | IS4270597 | 1000 | R6148521 | 2000 |
| D615276 | 2000 | G31436213 | 2000 | IS4345237 | 2000 | R6148580 | 2000 |
| D6156550 | 2000 | G320016 | 2000 | IS4854101 | 2000 | R6416496 | 2000 |
| D6266798 | 4000 | G34384726 | 15000 | IS5048642 | 1000 | R6571556 | 2000 |
| D6296050 | 15000 | G365178 | 1000 | IS5179951 | 1000 | R7347676 | 2000 |
| D6359699 | 10000 | G36937483 | 60000 | IS5232463 | 6000 | R7764609 | 3000 |
| D685549 | 1000 | G37280703 | 1000 | IS5766330 | 2000 | R78049397 | 25000 |
| D6946659 | 2000 | G386997A | 7000 | IS5859117 | 1000 | R9393160 | 1000 |
| D7520698 | 5000 | G392411 | 5000 | IS6002277 | 1000 | V0012254 | 6000 |
| D8180815 | 1000 | G43038693 | 10000 | IS6041555 | 8000 | V0118257 | 1000 |
| D858582 | 1000 | G4609858 | 9000 | IS6089139 | 1000 | V0696641 | 1000 |
| E01583270 | 15000 | G51253282 | 40000 | IS6383650 | 1000 | V1180991 | 2000 |
| E0167030 | 3000 | G51848172 | 1000 | IS6693436 | 1000 | W17415244 | 1000 |
| E02919883 | 2000 | G520441A | 1000 | IS6930201 | 1000 | W43401349 | 2000 |
| E0577417 | 15000 | G5209543 | 5000 | IS7076104 | 1000 | W67289519 | 25000 |
| E0723103 | 5000 | G5285886 | 10000 | IS7390430 | 1000 | W92601328 | 25000 |
| E160057 | 2000 | G5554577 | 60000 | IS7620605 | 1000 | W93696526 | 4000 |
| E1640961 | 6000 | G5758296 | 2000 | IS7641796 | 15000 | Y0010624 | 2000 |
| E175679A | 5000 | G581163 | 1000 | IS8220264 | 1000 | Y0432286 | 2000 |
| E187433 | 5000 | G6053164 | 3000 | IS8234657 | 2000 | Y0502799 | 2000 |
| E214695 | 1000 | G6102866 | 7000 | IS8446036 | 1000 | Y0831687 | 2000 |
| E22260788 | 4000 | G6322165 | 1000 | IS8540550 | 2000 | Y0924685 | 2000 |
| E2577465 | 1000 | G6499413 | 2000 | IS8927106 | 2000 | Y12004732 | 6000 |
| E2980138 | 10000 | G6636624 | 5000 | IS8946894 | 1000 | Y208983A | 2000 |

| Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 | Identification Document Number(s) 證件號碼 | HKPO Shares Allocated 獲配發股份 |
|---|--------------------------------|---|--------------------------------|---|--------------------------------|---|--------------------------------|
| Y3773572 | 2000 | | | | | | |
| Y4069895 | 2000 | | | | | | |
| Y4327541 | 1000 | | | | | | |
| Y6528390 | 2000 | | | | | | |
| Z0354857 | 15000 | | | | | | |
| Z1732898 | 1000 | | | | | | |
| Z2352495 | 1000 | | | | | | |
| Z2478049 | 30000 | | | | | | |
| Z2485231 | 2000 | | | | | | |
| Z3328245 | 3000 | | | | | | |
| Z3522335 | 1000 | | | | | | |
| Z3753647 | 2000 | | | | | | |
| Z3796931 | 2000 | | | | | | |
| Z4131879 | 2000 | | | | | | |
| Z4197616 | 30000 | | | | | | |
| Z439776 | 10000 | | | | | | |
| Z5157472 | 1000 | | | | | | |
| Z6591478 | 2000 | | | | | | |
| Z686236 | 3000 | | | | | | |
| Z7103736 | 1000 | | | | | | |
| Z7386231 | 2000 | | | | | | |
| Z8442682 | 20000 | | | | | | |
| Z861159A | 1000 | | | | | | |
| Z9093177 | 8000 | | | | | | |

DESPATCH/COLLECTION OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, August 6, 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised Global Coordinators each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised Global Coordinators (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Thursday, August 6, 2015.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Thursday, August 6, 2015.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, August 6, 2015 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th

Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, August 6, 2015. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Thursday, August 6, 2015.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Thursday, August 6, 2015. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Thursday, August 6, 2015.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, August 6, 2015.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, August 6, 2015.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Thursday, August 6, 2015. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Company has granted the Over-Allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the date of the International Underwriting Agreement up to (and including) the date which is the

thirtieth day from the last day for lodging applications under the Hong Kong Public Offering to require the Company to allot and issue up to an aggregate of 262,500,000 additional H Shares at the Offer Price. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions, the incentive fees and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$10,765.6 million assuming the Over-allotment Option is not exercised. The Company intends to apply the proceeds from the Global Offering as follows:

- approximately HK\$3,229.7 million (equivalent to approximately RMB2,587.1 million), representing approximately 30% of the net proceeds from the Global Offering, will be used for long-term R&D, among which, 72% will be used on the R&D investment for railway and urban transit control systems and the establishment of relevant research centers, 15% on the R&D of communication information technology, 7% on the R&D of modern tram technologies and the rest 6% on others; we have launched about 400 R&D projects and have made initial investments in most of them; the total anticipated investment in long-term R&D projects amounts to RMB1,140.0 million and RMB1,500.0 million in 2015 and 2016, respectively;
- approximately HK\$2,153.1 million (equivalent to approximately RMB1,724.8 million), representing approximately 20% of the net proceeds from the Global Offering, will mainly be used for fixed asset investments; with the development and re-zoning of the cities where some of our production bases are, we plan to take the opportunity to relocate our current production bases and upgrade our equipment for better product quality assurance, we also plan to further expand our business into fields such as Smart Cities and electronic information, to complement our industry value chain, to fulfill our corporate development strategies and to meet the market demands. Our key production machinery generally has useful lives of approximately eight to ten years. We expect to incur capital expenditure of RMB1,366.6 million and RMB649.1 million in connection with aforementioned projects in 2015 and 2016, respectively; in addition, we have a few pipeline projects in rail transportation equipment and vehicle area, which are still in the preliminary stage at the moment;
- approximately HK\$2,153.1 million (equivalent to approximately RMB1,724.8 million), representing approximately 20% of the net proceeds from the Global Offering, will be used for general domestic and overseas acquisitions that, among others, accommodate our business strategies, complement our technologies, strengthen our core value chain as well as widen our marketing channels; in particular, we will focus our efforts in European and North America market;

- approximately HK\$2,153.1 million (equivalent to approximately RMB1,724.8 million), representing not more than 20% of the net proceeds from the Global Offering, will be used for investment in rail transportation PPP projects that are in compliance with the government policies; currently, we are focusing on the development of new means of rail transportation and we have entered into framework agreements on modern tram projects that will take place in Leshan, Sichuan Province, Jiaozuo, Henan Province and Tianshui, Gansu Province; and
- approximately HK\$1,076.6 million (equivalent to approximately RMB862.4 million), representing not more than 10% of the net proceeds from the Global Offering, will be used to supplement working capital.

PUBLIC FLOAT

Immediately following the completion of the Global offering and before any exercise of the Over-allotment Option, not less than 22% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Friday, August 7, 2015 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, August 7, 2015. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 3969.

By order of the Board of Directors
China Railway Signal & Communication Corporation Limited
Zhou Zhiliang
Chairman

Hong Kong, August 6, 2015

As of the date of this announcement, the executive Directors are Mr. ZHOU Zhiliang, Ms. LI Yanqing and Mr. YIN Gang, and the independent non-executive Directors are Mr. WANG Jiajie, Mr. SUN Patrick, Mr. CHEN Jin'en and Mr. GAO Shutang.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*