



China Railway Signal & Communication Corporation Limited*
中國鐵路通信信號股份有限公司
(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 03969)

3 February 2016

Dear H Shareholder,

Elections as to Means of Receipt and Language of Corporate Communications

China Railway Signal & Communication Corporation Limited* (the “**Company**”) is making arrangements for you to elect to receive future corporate communications of the Company (the “**Corporate Communications**”) (i) by electronic means through the Company’s website at www.crsc.cn (the “**Website Version**”) (where they will continue to be published in both English and Chinese) or in printed form and (ii) if you elect to receive Corporate Communications in printed form, to elect to receive them in English only, Chinese only or both. Corporate Communications are all documents issued or to be issued by the Company to holders of its securities for their information or action and include (but are not limited to) (a) the annual reports and summary financial reports (where applicable) (and all reports and accounts contained therein), (b) the interim reports and summary interim reports (where applicable) (and all reports and accounts contained therein), (c) notices of meetings, (d) listing documents, (e) circulars, (f) forms of proxy and (g) reply slip. The Company is making these arrangements with a view to increasing efficiency, saving costs and protecting the environment and accordingly recommends that you elect to receive the Website Version of the Corporate Communications in electronic form published on the Company’s website. The arrangements comply with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of the Company.

To make your election, please mark “**X**” in the appropriate box on the enclosed reply form (the “**Reply Form**”) and sign and return it by post or by hand to the Company c/o the Company’s H Share Registrar (the “**H Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, on or before 2 March 2016. If you post your Reply Form in Hong Kong, you may use the mailing label in the Reply Form and need not affix a stamp on the envelope when returning your Reply Form. Otherwise, please affix an appropriate stamp.

If the Company does not receive a duly completed and signed Reply Form from you (or another response from you indicating that you object to receiving the Website Version of Corporate Communications) on or before 2 March 2016, you will be deemed, until you inform the Company otherwise by reasonable notice in writing at the office of the H Share Registrar at the above address or by email to crsc.ecom@computershare.com.hk, to have elected to receive all future Corporate Communications by Website Version instead of receiving them in printed form. In that event, when the Company makes a Corporate Communication, it will only send you a notification that the Corporate Communication has been made available on the Company’s website. The notification will be sent to you by post at your address as it appears in the Company’s register of members maintained by the H Share Registrar.

You may at any time by reasonable notice in writing to the Company c/o the H Share Registrar at the above address or by email to crsc.ecom@computershare.com.hk elect (i) to receive future Corporate Communications in printed form instead of by Website Version, or by Website Version instead of in printed form, or (ii) change the language in which you receive Corporate Communications in printed form. If you have elected (or are deemed to have elected) to receive Corporate Communications by Website Version and for any reason have difficulty in obtaining access to Corporate Communications on the Company’s website, the Company will upon request send the relevant Corporate Communications to you in printed form free of charge.

Please note that English and Chinese versions of all future Corporate Communications will be available (a) in printed form from the Company or the H Share Registrar on request and (b) on the Company’s website at www.crsc.cn and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the hotline of the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

By order of the Board
**China Railway Signal & Communication
Corporation Limited***
ZHOU Zhiliang
Chairman

* For identification only

CRSH-03022016-1(0)