

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/10/2018 | _ | | | | |
|---|----------|---------------------------------|--------------------|--------------------------------|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Date Submitted _ | | ailway Signal & Co nber 2018 | ommunication | Corporation Limited | | | |
| I. Movements in Authorised | Share Ca | ıpital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>3969</u> | _Descrip | otion : <u>H shares</u> | 3 | | | | |
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) | | | |
| Balance at close of precedin | g month | 1,968,801,000 | 1.00 | 1,968,801,000 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the mont | :h _ | 1,968,801,000 | 1.00 | 1,968,801,000 | | | |
| (2) Stock code : N/A | _Descrip | otion : <u>Domesti</u> | c shares | | | | |
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) | | | |
| Balance at close of precedin | g month | 6,821,018,000 | 1.00 | 6,821,018,000 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the mont | :h | 6,821,018,000 | 1.00 | 6,821,018,000 | | | |

| 2. Preference Shares | | | |
|--------------------------------------|--------------------------------|----------------------------------|---------|
| Stock code : N/A Descrip | tion : | | _ |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| _ | | | |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares (2) Domestic shares | No of preference shares | No. of other classes of shares |
|--|---------------|---------------------------------------|-------------------------|--------------------------------|
| Balance at close of preceding month | 1,968,801,000 | 6,821,018,000 | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A |
| Balance at close of the month | 1,968,801,000 | 6,821,018,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto including EGM thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. IV/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | • | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | ` | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| | | | • | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) N/A | | |
| | | iolai E | | ice shares) <u>N/A</u> | | _ |
| | | | | other class) N/A | | = |
| | | | • | | | |

| of hich | No. of r | | No. of new | | | | | | | | 1 |
|-----------------------------|---|----------|---|--|------------------------------|---|---------------|------------------------------|-----------------|---|-------------|
| ed ant as at f the | shares ssuer w may b issue pursua hereto a close of mont | i: ti | shares of issuer issued during the month pursuant thereto | Amount at close of the month | Converted during the month | mount at close of receding month | of | rrency amount tstandir | i | ass and description | Clas |
| · <u> </u> | | | | | | | | | | . N/A | 1. |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | _ | | | | | | | | Stock code (if listed) Class of shares issuable (Note 1) | |
| | | | | | | - |) | / / | (| EGM approval date (if applicable) (dd/mm/yyyy)) | 2 1 |
| | | _ | | | _ | | | | _ _ _ | | <u> </u> |
| | | | | | | - - - | | | | Class of shares issuable (Note 1) Subscription price | |
| | | | | | | - |) | <i>l I</i> | <u>(</u> | (if applicable) (dd/mm/yyyy) . N/A | 3. 1 |
| | - | - | | | | | | | | Ctook and a (if lints 4) | |
| | | | | | | - | | | | Class of shares issuable (Note 1) | |
| | | | | | | _ | | / / | (| EGM approval date (if applicable) | |
| | | | | | | | | | | . N/A | 4. 1 |
| | | _ | | | | | | | | | |
| | | | | | | _ | | | | Class of shares issuable (Note 1) | |
| | | | | | | _ | | | | Subscription price | |
| | | | | | | | | | | (if applicable) | |
| | | <u>-</u> | | ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) N/A | (Preference | - То |) | <u> </u> | (| (dd/mm/yyyy) | |
| ant as f th | pursua hereto a close of | t | month pursuant thereto | close of the month | al C. (Ordina (Preference | close of receding month | of ng) | amount tstandir | (| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | <u>2. I</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| options (other than ander onare option contentes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| 2. <u>IV/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Sildles (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | 1 | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | · |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| | | • |
| (Other class) | N/A | |
| | | |
| | | |

| Οl | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|-------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares | | | | |
| | | | . | issuable (Note 1) | | ` | | |
| 2. | Open offer | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | ourroney | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| 1 | | | | (dd/mm/yyyy) | | | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | 71 | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (,,,,,, | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (32,),),) | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| 9. | Capital | | | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | reorganisation | | | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N1/A |
| 1 | | | | | | | Ι/Ι/Δ | N/A |

| Type of Issue | | (| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---------|---|---|
| | Class of sharesissuable (Note 1) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | N/A | - |
| | | | | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): | (1) | 1 4// 1 | |
| | | (2) | N/A | |
| Total increase / (decrease) in preference shares of | · · | • | N/A | |
| Total increase / (decrease) in other classes of sha E): | ares during the month (i.e. Total of | A to | N/A | |
| (These figures should be the same as the relevar Capital").) | nt figures under II above ("Moveme | ents in | | nare |

| Submitted by: HU Shaofeng Title: Joint Company Secretary | Remarks (if any): |
|---|---|
| Title: | |
| | Submitted by: HU Shaofeng |
| (Director, Secretary or other duly authorised officer) | Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.